

TABLE 51
PRODUCT-WISE MARKET SIZE OF MOBILETECH SEGMENT

(Rs. crore)

Sr. No.	Item	Market size (Estimated)				Market Potential	
		2001-02		2003-04		2007-08 (Projected)	
		Qty.	Value	Qty.	Value	Qty.	Value
1	Seat Belts (S. B.)	1.92 mn. nos.	96	5.19 mn. Nos	259.50	7.45 mn. nos.	372.5
	S. B. Webbing	5.76	9.22	15.57	24.91	22.35	35.76
	Other Rigid Webblings	29.47 mn. mt.	23.58	34.38 mn. mt.	27.50	50.33 mn. mt.	40.26
	Total Webblings (TTC)	35.23	(32.80)	49.95	(52.41)	72.68	(76.02)
2	Airbags	25000 Nos.	10.00	50000 Nos.	25.00	14.48 Lakh. Nos.	724.00
	Textile bag (TTC)		(1.00)		(2.50)		(72.40)
3	Nylon tyre cord fabric (100% TTC)	65000 tonnes	812.00	72000 tonnes	900.00	75000 tonnes	937.00
4	Seat Covers (fixed & loose) (100% TTC)	2.50 mn. mtrs.	68.75	3.90 mn. mtrs.	107.25	5.96 mn. mtrs.	163.90
5	Car body covers (100% TTC)	50,000 pieces	3.75	55,000 pieces	4.06	80,000 pieces	6.00
6	Automobile interior carpets (100% TTC)	2.50 mn. sq. mt.	25.00	5.00 mn. sq. mt.	50.00	8.00 mn. sq. mt.	80.00
7	Helmets (100% TTC)	12.65 lakh. nos.	204.5	13.95 lakh. nos.	233.7	20.30 lakh. nos.	317.55
8	Headliners	1.34 mn. sq. mt.	43.00	1.98 mn. sq. mt.	63.30	2.90 mn. sq. mt.	92.67
	(TTC)		(8.04)		(11.87)		(17.38)
9	Insulation felts (100% TTC)	6.31 lakh no.	13.40	9.89 lakh no.	19.76	14.48 lakh no.	28.96
	Total (TTC)	-	1276.40 (1169.24)	-	1662.57 (1381.55)	-	2722.58 (1699.21)

Note : TTC – Technical textile component.

Source - Report of the Expert Committee on Technical Textiles