

TABLE 57

PRODUCT-WISE MARKET SIZE OF MOBILETECH SEGMENT

(Rs. crore)

Sr. No.	Item	Market size (Estimated)				Market Potential	
		2001-02		2003-04		2007-08 (Projected)	
		Qty.	Value	Qty.	Value	Qty.	Value
1	Seat Belts (S. B.)	1.92 mn. nos.	96	5.19 mn. Nos	259.50	7.45 mn. nos.	372.5
	S. B. Webbing Rigid Webbing	5.76 29.47 mn. mt.	9.22 23.58	15.57 34.38 mn. mt.	24.91 27.50	22.35 50.33 mn. mt.	35.76 40.26
	Total Webbing (TTC)	35.23	(32.80)	49.95	(52.41)	72.68	(76.02)
2	Airbags	25000 Nos.	10.00	50000 Nos.	25.00	14.48 Lakh. Nos.	724.00
	Textile bag (TTC)		(1.00)		(2.50)		(72.40)
3	Nylon tyre cord fabric (100% TTC)	65000 tonnes	812.00	72000 tonnes	900.00	75000 tonnes	937.00
4	Seat Covers (fixed & loose) (100% TTC)	2.50 mn. mtrs.	68.75	3.90 mn. mtrs.	107.25	5.96 mn. mtrs.	163.90
5	Car body covers (100% TTC)	50,000 pieces	3.75	55,000 pieces	4.06	80,000 pieces	6.00
6	Automobile interior carpets (100% TTC)	2.50 mn. sq. mt.	25.00	5.00 mn. sq. mt.	50.00	8.00 mn. sq. mt.	80.00
7	Helmets (100% TTC)	12.65 lakh. nos.	204.5	13.95 lakh. nos.	233.7	20.30 lakh. nos.	317.55
8	Headliners	1.34 mn. sq. mt.	43.00	1.98 mn. sq. mt.	63.30	2.90 mn. sq. mt.	92.67
	(TTC)		(8.04)		(11.87)		(17.38)
9	Insulation felts (100% TTC)	6.31 lakh no.	13.40	9.89 lakh no.	19.76	14.48 lakh no.	28.96
	Total (TTC)	- '-	1276.40 (1169.24)	- '-	1662.57 (1381.55)	- '-	2722.58 (1699.21)

Note : TTC – Technical textile component.

Source - Report of the Expert Committee on Technical Textiles