

TABLE 58

## PRODUCT-WISE MARKET SIZE OF MEDITECH SEGMENT

(Rs. crore)

Sr. No.	Item	Market size (Estimated)				Market Potential	
		2001-02		2003-04		2007-08 (Projected)	
		Qty.	Value	Qty.	Value	Qty.	Value
1	Sanitary Napkins	959.69 mn. nos.	335.89	1228.11 mn nos	429.84	1997.44 mn.nos	699.1
	Nonwoven fabric (TTC)	718.81 tonnes	(8.32)	919.85 tonnes	(10.62)	1496.08 tonnes	(17.27)
2	Incontinence Diapers	3.50 mn. nos.	20	8.99 mn.nos	53.96	22.51 mn.nos	135.07
	Nonwoven fabric (TTC)	32.97 tonnes	(0.36)	84.71 tonnes	(0.93)	212.07 tonnes	(2.33)
3	Baby Diapers	53.85 mn. nos	70	61.65 mn nos	80.14	80.81 mn.nos	105.05
	Nonwoven fabric (TTC)	161.55 tonnes	(1.78)	184.95 tonnes	(2.03)	242.43 tonnes	(2.67)
4	Surgical Dressings (100 % TTC)	-	450	-	520.03	-	694.48
5	Healthcare Textiles (100 % TTC) (Spunbond / Spunlace)	-	3.2	-	11.15	-	120.24
6	Sutures (100 % TTC)	-	225	-	282	-	441
7	Vascular grafts (100 % TTC)	-	3	-	3.19	-	3.59
8	Heart valves (100 % TTC)	-	49	-	56	-	73
9	Artificial tendon (Mesh) (100 % TTC)	-	20	-	25	-	37
10	Artificial joints (100 % TTC)	-	7.2	-	9	-	14.21
11	Artificial kidney (100 % TTC)	-	10	-	13	-	17
	<b>Total (TTC)</b>		<b>1193.29 (777.86)</b>		<b>1483.31 (932.95)</b>		<b>2339.74 (1422.79)</b>

Note: TTC – Technical textile component.

Source - Report of the Expert Committee on Technical Textiles