

TABLE 61

PRODUCT-WISE MARKET SIZE OF INDUTECH SEGMENT

(Rs. crore)

Sr. No.	Item	Market size (Estimated)				Market Potential	
		2001-02		2003-04		2007-08 (Projected)	
		Qty.	Value	Qty.	Value	Qty.	Value
1	Conveyor belts	19000 tonnes	550.00	21753 tonnes	630.00	28514 tonnes	825.00
	(TTC)	3230 tonnes	(94.00)	3698 tonnes	(110.00)	4847 tonnes	(140.00)
2	Hoses	-	500.00	-	585.00	-	794.00
	(TTC)	-	(99.00)	-	(116.00)	-	(157.00)
3	Ropes (100% TTC)	74000 tonnes	407.00	85000 tonnes	467.00	114160 tonnes	628.00
4	Drive belts	13081 tonnes	300.00	14422 tonnes	331.00	17530 tonnes	402.00
	(TTC)	2000	(50.00)	2205	(55.00)	2680	
5	Computer Ribbons (100 % TTC)	3.00 mn. Sq. mtrs.	30.00	5.10 mn. sq.mtrs.	51.00	14.50 mn. Sq. mtrs	145.00
6	Batteries	-	540.00	-	713.00	-	1261.00
	Battery separators (TTC)	8.83 mn. Sq. mtrs.	(23.00)	11.88 mn. Sq. mtrs.	(30.93)	21.63 mn. Sq. mtrs	(56.33)
7	Filters	-	260.00	-	297.60	-	386.29
	Filtration Media (TTC)	-	(81.00)	-	(95.00)	-	(132.00)
8	Decatising Cloth (100 % TTC)	10.00 lakh mtrs.	25.00	10.80 lakh mtrs.	27.00	12.60 lakh mtrs.	31.60
9	Bolting cloth (100 % TTC)	-	10.00	-	10.00	-	12.00
	Total (TTC)		2622.00 (819.00)		3111.60 (961.93)		4484.89 (1368.93)

Note: TTC – Technical textile component.

Source - Report of the Expert Committee on Technical Textiles.