

TABLE 55
PRODUCT-WISE MARKET SIZE OF PROTECH SEGMENT

Sr. No.	Product	Total Market size (Rs crore)	
		2007-08	2012-13
1	Ballistic protective clothing	254	505
2	Fire retardant apparels	75	110
3	Fire retardant fabrics	180	450
4	NBC suits	22	50
5	High Visibility Clothing / Reflective wear	66	133
6	Chemical Protection Clothing (CPC)	11	20
7	Industrial gloves (TT component)	44	58
8	High altitude clothing	650	750
	TOTAL	1302	2075

Source - Baseline survey report of ICRA Management Consultancy Services Ltd