

TABLE 58
PRODUCT-WISE MARKET SIZE OF PACKTECH SEGMENT

| Sr. No. | Product | Total Market Size (Rs Crore) | |
|---------|---|------------------------------|--------------|
| | | 2007-08 | 2012-13 |
| 1 | Polyolefin Woven Sacks (excluding FIBC) | 6725 | 12950 |
| 2 | FIBC | 1750 | 5441 |
| 3 | Leno bags | 58 | 126 |
| 4 | Wrapping fabric | 1350 | 2950 |
| 5 | Jute hessian and sacks (including food grade jute bags) | 4375 | 4330 |
| 6 | Soft luggage products (TT component) | 172 | 515 |
| 7 | Tea-bags filter paper | 200 | 441 |
| | TOTAL | 14630 | 26753 |

Source - Baseline survey report of ICRA Management Consultancy Services Ltd